



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

4th February 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, February 4, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,194.28	-44.03	-0.61%	5.53%	7,434.16	6,357.12	42.51	1.63	22.22	3.48
Premier Index	7,865.10	-53.09	-0.67%	5.19%	8,280.90	6,899.51	32.44	1.83	21.86	3.85
Main Index	5,949.29	-22.49	-0.38%	6.82%	6,021.46	5,311.80	10.07	0.98	23.38	2.28
NIC 50 Index	9,140.79	-31.02	-0.34%	5.46%	9,344.81	8,000.20	31.74	1.83	21.86	3.85

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	58.40	254.32
Premier Index	46.30	167.77
Main Index	12.10	86.55
NIC 50 Index	67.97	281.71

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Mena Real Estate	0.036	930,111	28.27%
IFA Hotels and Resorts	0.911	885,202	20.34%
UniCap Investment and Finance	0.100	661,396	11.35%
Al Argan International Real Es	0.078	20,710	5.29%
Osoul Investment	0.095	105	5.20%

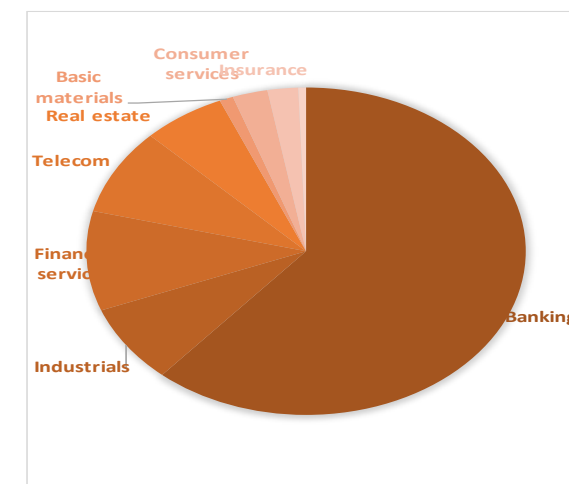
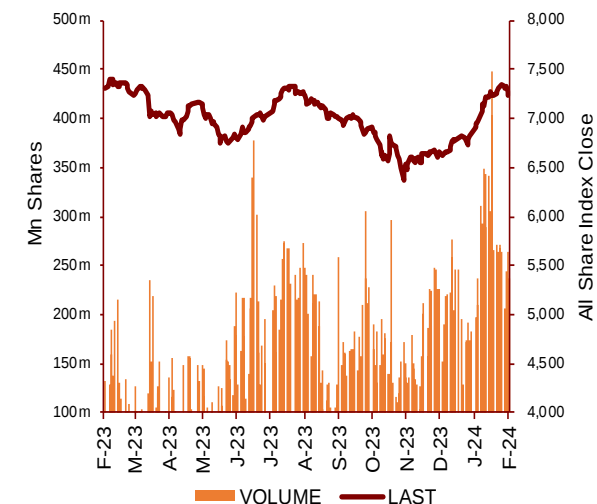
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Arzan Financial Group for Financing an	0.231	9.97	0.87%
Kuwait Finance House	0.764	5.28	-0.78%
Aayan Leasing and Investment	0.173	4.89	-6.99%
National Industries Group Hold	0.227	3.99	-2.16%
Kuwait Real Estate	0.240	3.52	-0.83%

Market Breadth	UP	Down	No Chg
All Share Index	36	69	44
Premier Index	4	20	1
Main Index	32	49	43
NIC 50 Index	15	28	7

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Energy House Holding	0.067	775	-11.42%
Manazel Holding	0.032	145,668	-7.35%
Aayan Leasing and Investme	0.173	4,885,771	-6.99%
Egypt Kuwait Holding	0.247	284,403	-6.44%
Warba Capital Holding	0.131	73,306	-5.07%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for Fir	0.231	42.74	0.87%
Aayan Leasing and Investme	0.173	27.48	-6.99%
Mena Real Estate	0.036	26.01	28.27%
National Industries Group Ho	0.227	17.44	-2.16%
Kuwait Real Estate	0.240	14.55	-0.83%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,738.14	-12.490	-0.71%	6.3%	1,859.1	1,528.9	25.698	1.19	18.40	2.80
Industrials	976.09	-1.490	-0.15%	7.7%	1,042.6	853.7	3.245	0.99	17.02	2.85
Financial services	1,337.10	-12.000	-0.89%	11.3%	1,365.7	1,139.0	4.117	1.13	38.64	2.08
Telecom	1,171.29	-10.450	-0.88%	6.9%	1,236.5	1,011.3	3.568	1.27	12.20	3.27
Real estate	1,216.57	-6.500	-0.53%	0.8%	1,263.7	1,071.7	2.560	0.73	24.32	1.48
Basic materials	752.28	-4.960	-0.66%	1.5%	980.0	732.4	0.424	1.55	9.59	10.97
Consumer services	706.57	-1.030	-0.15%	7.4%	707.6	437.7	1.082	2.42	12.64	2.77
Insurance	2,368.69	2.310	0.10%	3.2%	2,442.9	1,559.8	0.944	1.33	14.16	4.31
Health care	479.42	-3.030	-0.63%	0.1%	487.2	397.7	0.238	-0.25	12.86	1.65
Energy	1,007.53	14.820	1.49%	4.6%	1,127.6	893.6	0.204	0.77	11.32	2.19
Utilities	431.58	-7.890	-1.80%	-3.5%	547.4	439.5	0.180	1.37	12.70	7.19
Consumer goods	1,599.73	23.900	1.52%	-1.8%	1,760.6	1,389.0	0.213	1.27	15.14	0.97
Technology	2,007.90	-14.550	-0.72%	249.7%	2,124.3	524.5	0.028	2.34	NM	-
	7,194.28	-44.03	-0.61%	5.5%	7,434.2	6,357.1	42.51	1.63	22.22	3.48



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Sunday, February 4, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.966	-0.007	-0.72%	1.77	14.22	3.47	7,660	-1%	8%	2.13	2.21	12.9%	1.6%	1.076	0.838	23.61%
Kuwait Finance House	0.764	-0.006	-0.78%	1.91	19.86	2.18	11,126	-1%	5%	5.28	6.89	9.6%	1.8%	0.805	0.659	34.29%
Mobile Telecommunications	0.515	-0.001	-0.19%	1.79	10.30	6.78	2,228	-3%	2%	0.95	1.84	17.7%	5.7%	0.572	0.451	6.87%
Boubyan Bank	0.613	-0.006	-0.97%	2.42	32.68	0.91	2,429	0%	2%	0.60	0.98	7.6%	1.0%	0.749	0.563	7.49%
Agility Public Warehousing	0.575	-0.001	-0.17%	0.83	17.43	0.00	1,468	-1%	13%	2.12	3.67	5.3%	3.2%	0.663	0.498	4.52%
Mabane Co.	0.761	-0.009	-1.17%	1.65	15.79	1.72	1,002	-1%	-10%	0.90	1.18	10.8%	5.4%	0.894	0.680	3.09%
Gulf Bank	0.290	0.002	0.69%	1.33	14.03	3.29	1,050	1%	3%	2.40	8.29	9.7%	1.0%	0.307	0.235	3.24%
Burgan Bank	0.187	-0.004	-2.09%	0.70	19.50	3.99	645	-3%	9%	0.56	2.97	3.6%	0.6%	0.229	0.157	1.99%
Human Soft Holding	3.395	0.059	1.77%	3.76	10.08	11.42	434	-2%	0%	0.01	0.00	36.4%	26.9%	3.845	2.972	1.34%
Warba Bank	0.189	-0.001	-0.53%	1.02	26.14	1.53	389	-1%	2%	0.28	1.48	4.0%	0.4%	0.238	0.165	1.20%
Boubyan Petrochemical	0.585	-0.005	-0.85%	1.22	12.62	10.17	312	-2%	0%	0.48	0.81	9.4%	5.3%	0.856	0.571	0.96%
Kuwait Projects Company Holding	0.109	0.002	1.87%	0.63	27.32	0.00	496	0%	4%	0.41	3.83	1.9%	0.3%	0.142	0.102	1.53%
Shamal Al-Zour Al-Oula Power & Water	0.164	-0.003	-1.80%	1.37	12.70	7.19	180	-3%	-5%	0.27	1.65	11.3%	3.0%	0.208	0.164	0.56%
National Industries Group Holding	0.227	-0.005	-2.16%	1.07	20.77	2.05	513	-5%	11%	3.99	17.44	5.3%	3.1%	0.243	0.176	1.58%
Boursa Kuwait Securities Co	2.000	-0.023	-1.14%	6.58	25.89	4.20	402	-1%	16%	0.42	0.21	25.1%	18.9%	2.190	1.641	1.24%
Kuwait International Bank	0.158	-0.003	-1.86%	0.60	16.44	2.27	242	-2%	5%	0.83	5.23	3.0%	0.5%	0.188	0.141	0.75%
Jazeera Airways	1.127	-0.031	-2.68%	7.42	19.70	6.74	248	-1%	-19%	0.49	0.43	35.6%	4.6%	2.200	1.111	0.76%
Alafco Aviation Lease and Finance	0.203	-0.002	-0.98%	0.88	NM	0.00	193	0%	13%	0.06	0.29	-0.5%	-0.1%	0.220	0.162	0.60%
Mezzan Holding	0.617	-0.001	-0.16%	1.79	15.14	1.94	191	0%	7%	0.35	0.56	12.4%	5.1%	0.620	0.360	0.59%
Gulf Cable and Electrical Industries Group	1.420	-0.021	-1.46%	1.31	14.91	4.16	295	-1%	8%	0.36	0.25	9.0%	NM	1.540	0.999	0.91%
National Investments	0.275	0.004	1.48%	1.27	89.00	10.33	219	1%	15%	1.44	5.24	1.3%	0.8%	0.308	0.182	0.68%
Alimtiyaz Investment Group	0.054	0.000	-0.18%	0.36	NM	0.00	55	-3%	-4%	0.04	0.78	-6.2%	-3.9%	0.073	0.052	0.17%
Kuwait Real Estate	0.240	-0.002	-0.83%	1.61	19.42	1.20	224	0%	17%	3.52	14.55	8.7%	3.3%	0.261	0.101	0.69%
Integrated Holding	0.525	0.000	0.00%	2.14	36.89	2.86	133	-1%	3%	0.32	0.60	5.8%	3.7%	0.555	0.345	0.41%
ALI ALGanim	1.125	-0.009	-0.79%	8.39	11.88	6.08	308	-4%	7%	0.38	0.34	40.0%	15.7%	1.287	0.841	0.95%
Kuwait Investment	0.207	0.010	5.08%	5.26	12.09	2.54	109	8%	63%	1.90	9.36	8.2%	4.9%	0.207	0.110	0.33%
Arzan Financial Group for Financing and Investment	0.231	0.002	0.87%	5.90	34.22	1.71	188	2%	10%	9.97	42.74	4.6%	3.6%	0.249	0.099	0.58%
Aayan Leasing and Investment	0.173	-0.013	-6.99%	5.49	8.84	4.03	115	-9%	-1%	4.89	27.48	14.0%	9.4%	0.191	0.121	0.35%
Commercial Real Estate	0.107	0.000	0.00%	4.96	21.40	2.72	189	1%	5%	0.34	3.17	3.1%	1.8%	0.111	0.092	0.58%
Heavy Engineering Industries and Shipbuilding	0.835	-0.015	-1.76%	6.42	23.34	2.35	151	-2%	2%	0.39	0.47	9.3%	3.7%	0.890	0.566	0.46%
GFH Financial Group	0.079	-0.001	-1.13%	5.22	8.71	6.09	273	-2%	4%	0.22	2.81	10.6%	1.1%	0.095	0.069	0.84%
Total		-53.09	-0.67%	1.83	21.86	3.85	32,442	-1.2%	5.2%	28.60	81.40					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.966	-0.007	-0.72%	1.77	14.2	3.47	7,660	-1.4%	8.1%	12.9%	1.6%
Kuwait Finance House	0.764	-0.006	-0.78%	1.91	19.9	2.18	11,126	-1.0%	5.2%	9.6%	1.8%
Mobile Telecommunications	0.515	-0.001	-0.19%	1.79	10.3	6.78	2,228	-2.7%	1.6%	17.7%	5.7%
Boubyan Bank	0.613	-0.006	-0.97%	2.42	32.7	0.91	2,429	-0.2%	2.2%	7.6%	1.0%
Agility Public Warehousing	0.575	-0.001	-0.17%	0.83	17.4	0.00	1,468	-0.7%	13.0%	5.3%	3.2%
Mabane Co.	0.761	-0.009	-1.17%	1.65	15.8	1.72	1,002	-1.2%	-9.7%	10.8%	5.4%
Gulf Bank	0.290	0.002	0.69%	1.33	14.0	3.29	1,050	0.7%	3.2%	9.7%	1.0%
Burgan Bank	0.187	-0.004	-2.09%	0.70	19.5	3.99	645	-2.6%	8.7%	3.6%	0.6%
Human Soft Holding	3.395	0.059	1.77%	3.76	10.1	11.42	434	-2.1%	-0.1%	36.4%	26.9%
Warba Bank	0.189	-0.001	-0.53%	1.02	26.1	1.53	389	-0.5%	1.6%	4.0%	0.4%
Boubyan Petrochemical	0.585	-0.005	-0.85%	1.22	12.6	10.17	312	-1.7%	0.0%	9.4%	5.3%
Kuwait Projects Company Holding	0.109	0.002	1.87%	0.63	27.3	0.00	496	0.0%	3.8%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.164	-0.003	-1.80%	1.37	12.7	7.19	180	-2.9%	-5.2%	11.3%	3.0%
National Industries Group Holding	0.227	-0.005	-2.16%	1.07	20.8	2.05	513	-5.0%	11.3%	5.3%	3.1%
Boursa Kuwait Securities Co	2.000	-0.023	-1.14%	6.58	25.9	4.20	402	-1.5%	16.0%	25.1%	18.9%
Kuwait International Bank	0.158	-0.003	-1.86%	0.60	16.4	2.27	242	-2.5%	5.3%	3.0%	0.5%
Jazeera Airways	1.127	-0.031	-2.68%	7.42	19.7	6.74	248	-1.1%	-18.9%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.203	-0.002	-0.98%	0.88	NM	0.00	193	0.0%	12.8%	-0.5%	-0.1%
Mezzan Holding	0.617	-0.001	-0.16%	1.79	15.1	1.94	191	0.3%	7.3%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.420	-0.021	-1.46%	1.31	14.9	4.16	295	-1.4%	8.4%	9.0%	6.9%
National Investments	0.275	0.004	1.48%	1.27	89.0	10.33	219	1.5%	15.1%	1.3%	0.8%
Alimti az Investment Group	0.054	0.000	-0.18%	0.36	NM	0.00	55	-3.0%	-4.2%	-6.2%	-3.9%
Kuwait Real Estate	0.240	-0.002	-0.83%	1.61	19.4	1.20	224	0.0%	17.1%	8.7%	3.3%
Integrated Holding	0.525	0.000	0.00%	2.14	36.9	2.86	133	-0.7%	2.9%	5.8%	3.7%
ALI ALGanim	1.125	-0.009	-0.79%	4.09	11.9	6.08	308	-4.0%	6.5%	40.0%	15.7%
Kuwait Investment	0.207	0.010	5.08%	0.96	12.1	2.54	109	8.4%	63.0%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.231	0.002	0.87%	1.60	34.2	1.71	188	2.2%	10.0%	4.6%	3.6%
Aayan Leasing and Investment	0.173	-0.013	-6.99%	1.19	8.8	4.03	115	-8.9%	-0.6%	14.0%	9.4%
Commercial Real Estate	0.107	0.000	0.00%	0.66	21.4	2.72	189	0.9%	4.9%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.835	-0.015	-1.76%	2.12	23.3	2.35	151	-1.8%	1.8%	9.3%	3.7%
GFH Financial Group	0.079	-0.001	-1.13%	0.92	8.7	6.09	273	-2.0%	3.7%	10.6%	1.1%
Total		-53.09	-0.67%	1.83	21.86	3.85	32,134	-1.2%	5.2%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,865	-53.09	-0.67%	7,607	7,638	50	32,134	-1.2%	5.2%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.109	0.002	1.87%	0.111	0.120	48	496	0.0%	3.8%	0.142	0.102
Human Soft Holding	3.395	0.059	1.77%	3.272	3.341	35	434	-2.1%	-0.1%	3.845	2.972
National Investments	0.275	0.004	1.48%	0.249	0.228	46	219	1.5%	15.1%	0.308	0.182
Gulf Bank	0.290	0.002	0.69%	0.275	0.263	59	1,050	0.7%	3.2%	0.307	0.235
Integrated Holding	0.525	0.000	0.00%	0.501	0.436	53	133	-0.7%	2.9%	0.555	0.345

Middel Performrs (Today`s Price Change)

Mezzan Holding	0.617	-0.001	-0.16%	0.559	0.502	64	191	0.3%	7.3%	0.620	0.360
Agility Public Warehousing	0.575	-0.001	-0.17%	0.537	0.577	62	1,468	-0.7%	13.0%	0.663	0.498
Mobile Telecommunications	0.515	-0.001	-0.19%	0.507	0.510	43	2,228	-2.7%	1.6%	0.572	0.451
Warba Bank	0.189	-0.001	-0.53%	0.185	0.198	48	389	-0.5%	1.6%	0.238	0.165
National Bank of Kuwait	0.966	-0.007	-0.72%	0.923	0.927	47	7,660	-1.4%	8.1%	1.076	0.838
Kuwait Finance House	0.764	-0.006	-0.78%	0.738	0.736	33	11,126	-1.0%	5.2%	0.805	0.659
Kuwait Real Estate	0.240	-0.002	-0.83%	0.209	0.157	62	224	0.0%	17.1%	0.261	0.101
Boubyan Petrochemical	0.585	-0.005	-0.85%	0.100	0.100	21	312	-1.7%	0.0%	1.210	0.996
Boubyan Bank	0.613	-0.006	-0.97%	0.609	0.616	29	2,429	-0.2%	2.2%	0.749	0.563
Boursa Kuwait Securities Co	2.000	-0.023	-1.14%	1.845	1.841	33	402	-1.5%	16.0%	2.190	1.641
Mabanee Co.	0.761	-0.009	-1.17%	0.813	0.814	27	1,002	-1.2%	-9.7%	0.894	0.680
Gulf Cable and Electrical Industries Group	1.420	-0.021	-1.46%	1.360	1.237	49	295	-1.4%	8.4%	1.540	0.999

Bottom 5 Performrs (Today`s Price Change)

Shamal Al-Zour Al-Oula Power & Water	0.164	-0.003	-1.80%	0.175	0.184	18	180	-2.9%	-5.2%	0.208	0.164
Kuwait International Bank	0.158	-0.003	-1.86%	0.154	0.160	42	242	-2.5%	5.3%	0.188	0.141
Burgan Bank	0.187	-0.004	-2.09%	0.178	0.189	57	645	-2.6%	8.7%	0.229	0.157
National Industries Group Holding	0.227	-0.005	-2.16%	0.209	0.207	52	513	-5.0%	11.3%	0.243	0.176
Jazeera Airways	1.127	-0.031	-2.68%	1.303	1.609	8	248	-1.1%	-18.9%	2.200	1.111

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.966	-0.007	-0.72%	1.77	14.22	3.47	7,660	-1.4%	8.1%	2.13	2.21	12.9%	1.6%	1.076	0.838	18.03%
Kuwait Finance House	0.764	-0.006	-0.78%	1.91	19.86	2.18	11,126	-1.0%	5.2%	5.28	6.89	9.6%	1.8%	0.805	0.659	26.19%
Boubyan Bank	0.613	-0.006	-0.97%	2.42	32.68	0.91	2,429	-0.2%	2.2%	0.60	0.98	7.6%	1.0%	0.749	0.563	5.72%
Commercial Bank of Kuwait	0.505	0.000	0.00%	1.39	7.27	4.85	929	0.0%	-2.9%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.19%
Gulf Bank	0.290	0.002	0.69%	1.33	14.03	3.29	1,050	0.7%	3.2%	2.40	8.29	9.7%	1.0%	0.307	0.235	2.47%
Burgan Bank	0.187	-0.004	-2.09%	0.70	19.50	3.99	645	-2.6%	8.7%	0.56	2.97	3.6%	0.6%	0.229	0.157	1.52%
Ahli United Bank	0.281	-0.002	-0.71%	0.92	17.90	2.83	633	-2.1%	7.3%	0.01	0.05	5.2%	0.9%	0.291	0.240	1.49%
Warba Bank	0.189	-0.001	-0.53%	1.02	26.14	1.53	389	-0.5%	1.6%	0.28	1.48	4.0%	0.4%	0.238	0.165	0.92%
Al Ahli Bank of Kuwait	0.252	0.000	0.00%	0.99	15.94	2.95	594	0.0%	8.2%	0.18	0.73	5.1%	0.6%	0.332	0.208	1.40%
Kuwait International Bank	0.158	-0.003	-1.86%	0.60	16.44	2.27	242	-2.5%	5.3%	0.83	5.23	3.0%	0.5%	0.188	0.141	0.57%
Total Banking Sector - 10 Companies							25,698			12.28	28.85					60.48%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.585	-0.005	-0.85%	1.22	12.62	10.17	312	-1.68%	0.00%	0.48	0.81	9.4%	5.3%	0.856	0.571	0.73%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.527	-0.002	-0.38%	2.63	5.70	20.30	34	3.33%	27.60%	0.03	0.06	39.3%	37.6%	0.548	0.239	0.08%
Total Basic Materials - 3 Companies							424			0.51	0.87					1.00%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.617	-0.001	-0.16%	1.79	15.14	1.94	191	0.3%	7.3%	0.35	0.56	12.4%	5.1%	0.620	0.360	0.45%
Livestock Transport and Trading	0.105	0.000	0.00%	0.75	NM	0.00	22	-0.9%	7.1%	0.02	0.15	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							213			0.36	0.70					0.50%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.127	-0.031	-2.68%	7.42	19.70	6.74	248	-1.1%	-18.9%	0.49	0.43	35.6%	4.6%	2.200	1.111	0.58%
Kuwait National Cinema	1.167	0.002	0.17%	1.31	12.38	5.15	108	0.2%	-2.5%	0.02	0.01	10.9%	4.4%	1.258	0.940	0.25%
Oula Fuel Marketing	0.145	-0.002	-1.36%	0.88	14.15	3.40	59	-1.4%	5.1%	0.03	0.19	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.142	-0.004	-2.74%	0.80	14.23	3.42	57	-4.1%	3.6%	0.00	0.01	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.104	0.000	0.00%	0.51	NM	0.00	29	0.0%	15.6%	0.00	0.00	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.911	0.154	20.34%	10.69	15.54	0.00	167	22.4%	13.9%	0.89	1.06	97.2%	5.3%	1.008	0.058	0.39%
Kuwait Resorts	0.078	-0.003	-3.96%	0.50	16.65	3.60	15	-3.0%	9.6%	0.01	0.10	3.0%	2.7%	0.083	0.065	0.04%
Future Kid Entertainment and Real Estate	0.114	0.001	0.88%	0.84	9.13	5.31	13	1.8%	18.8%	0.06	0.57	9.8%	5.1%	0.119	0.089	0.03%
Al Eid Food	0.195	0.000	0.00%	1.51	12.84	2.33	59	-0.5%	8.9%	0.04	0.21	12.2%	9.6%	0.226	0.163	0.14%
Kuwait Hotels	0.207	0.000	0.00%	2.09	12.55	0.00	12	0.0%	21.1%	0.00	0.00	18.1%	12.2%	0.228	0.115	0.03%
Palms Agro Production	0.068	-0.001	-0.74%	0.64	11.29	0.00	4	-1.5%	-16.7%	0.00	0.03	5.8%	4.7%	0.090	0.062	0.01%
ALI ALGanim	1.125	-0.009	-0.79%	4.09	11.88	6.08	308	-4.0%	nm	0.38	0.34	40.0%	15.7%	1.287	0.841	0.73%
Total Consumer Services - 13 Companies							1,082			1.92	2.94					2.55%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.247	-0.017	-6.44%	2.09	5.28	12.75	278	-6.4%	-2.8%	0.28	1.13	31.5%	10.7%	0.374	0.237	0.66%
Kuwait Projects Company Holding	0.109	0.002	1.87%	0.63	27.32	0.00	496	0.0%	3.8%	0.41	3.83	1.9%	0.3%	0.142	0.102	1.17%
National Industries Group Holding	0.227	-0.005	-2.16%	1.07	20.77	2.05	513	-5.0%	11.3%	3.99	17.44	5.3%	3.1%	0.243	0.176	1.21%
Boursa Kuwait Securities Co	2.000	-0.023	-1.14%	6.58	25.89	4.20	402	-1.5%	16.0%	0.42	0.21	25.1%	18.9%	2.190	1.641	0.95%
GFH Financial Group	0.079	-0.001	-1.13%	0.92	8.71	6.09	273	-2.0%	3.7%	0.22	2.81	10.6%	1.1%	0.095	0.069	0.64%
National Investments	0.275	0.004	1.48%	1.27	89.00	10.33	219	1.5%	15.1%	1.44	5.24	1.3%	0.8%	0.308	0.182	0.52%
Tamdeen Investment	0.520	0.000	0.00%	0.53	11.57	2.31	174	0.0%	22.4%	0.00	0.00	4.7%	4.2%	0.610	0.424	0.41%
Alimtiq Investment Group	0.054	0.000	-0.18%	0.36	NM	0.00	55	-3.0%	-4.2%	0.04	0.78	-6.2%	-3.9%	0.073	0.052	0.13%
Commercial Facilities	0.172	0.004	2.38%	0.55	11.32	9.52	87	2.4%	8.2%	0.01	0.03	4.9%	2.7%	0.199	0.149	0.21%
Aayan Leasing and Investment	0.173	-0.013	-6.99%	1.19	8.84	4.03	115	-8.9%	-0.6%	4.89	27.48	14.0%	9.4%	0.191	0.121	0.27%
Kuwait Investment	0.207	0.010	5.08%	0.96	12.09	2.54	109	8.4%	63.0%	1.90	9.36	8.2%	4.9%	0.207	0.110	0.26%
Noor Financial Investment	0.235	-0.004	-1.67%	1.22	3.55	2.09	120	-2.1%	4.0%	0.08	0.35	37.7%	28.3%	0.260	0.141	0.28%
Arzan Financial Group for Financing and Investment	0.231	0.002	0.87%	1.60	34.22	1.71	188	2.2%	10.0%	9.97	42.74	4.6%	3.6%	0.249	0.099	0.44%
Kuwait Financial Centre	0.126	0.000	0.00%	0.62	20.76	3.97	63	-0.8%	24.8%	0.01	0.08	3.0%	3.3%	0.130	0.090	0.15%
Gulf Investment House	0.383	-0.004	-1.03%	3.53	67	0.00	155	0.0%	16.1%	0.00	0.01	5.4%	5.7%	0.436	0.309	0.36%
Arabi Group Holdings	0.567	-0.021	-3.57%	4.34	NM	0.00	196	-2.4%	10.5%	0.15	0.27	-20.4%	-2.4%	0.607	0.207	0.46%
Kuwait and Middle East Financial Investment	0.089	0.001	1.36%	0.87	NM	0.00	20	1.4%	10.1%	0.04	0.50	-12.0%	-4.1%	0.103	0.073	0.05%
Privatization Holding	0.037	-0.001	-2.11%	0.35	NM	0.00	23	-2.6%	28.3%	0.05	1.46	-8.6%	-5.4%	0.039	0.022	0.05%
Asiya Capital Investments	0.048	0.000	-0.42%	0.57	NM	0.00	38	0.0%	9.7%	0.02	0.33	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.098	0.000	0.00%	0.71	12.52	5.11	36	0.0%	3.2%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.055	-0.001	-1.96%	0.56	NM	0.00	22	-2.7%	1.9%	0.01	0.12	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.097	0.000	0.10%	0.58	114.12	10.32	33	-0.1%	12.8%	0.03	0.28	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.044	-0.001	-1.58%	0.82	NM	0.00	19	-5.2%	18.5%	0.04	0.86	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.088	0.001	0.80%	0.00	NM	0.00	26	0.2%	2.7%	0.03	0.30	0.9%	0.7%	0.096	0.062	0.06%
Coast Investment and Development	0.072	-0.001	-1.11%	0.72	21.09	6.92	33	-0.4%	5.3%	0.16	2.25	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.081	-0.002	-2.41%	0.76	144.64	0.00	17	-2.4%	1.3%	0.00	0.00	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.042	-0.001	-1.41%	0.68	NM	0.00	9	-0.9%	6.3%	0.01	0.27	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.062	0.001	1.14%	0.59	11.57	4.89	16	1.1%	9.2%	0.03	0.52	5.1%	3.6%	0.063	0.048	0.04%
Manazel Holding	0.032	-0.003	-7.35%	0.95	262.50	0.00	14	-8.2%	13.7%	0.15	4.48	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.067	0.000	0.00%	0.51	NM	0.00	21	-0.1%	-0.7%	0.00	0.00	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.108	-0.002	-1.82%	0.65	9.50	4.50	25	-0.9%	0.0%	0.23	2.10	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.095	0.005	5.20%	0.91	20.61	6.64	12	0.0%	5.6%	0.00	0.00	3.7%	2.9%	0.106	0.078	0.03%
UniCap Investment and Finance	0.100	0.010	11.35%	1.21	NM	0.00	22	9.2%	12.0%	0.66	6.78	NM	NM	0.118	0.040	0.05%
Amar Finance and Leasing	0.064	0.000	0.00%	0.58	11.66	0.00	12	0.0%	1.1%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.274	-0.002	-0.72%	1.72	59.40	0.00	20	-1.1%	5.8%	0.35	1.28	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.407	0.002	0.49%	1.63	7.58	0.00	101	1.0%	32.6%	3.04	7.48	26.4%	13.2%	0.419	0.079	0.24%
Credit Rating and Collection	0.028	0.000	0.00%	0.92	17.77	0.00	5	0.0%	32.9%	0.00	0.00	5.3%	5.2%	0.035	0.014	0.01%
Ektitab Holding	0.019	0.000	1.58%	0.66	NM	0.00	6	-1.0%	12.2%	0.00	0.15	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.034	-0.002	-4.29%	0.56	1.22	0.00	6	-6.7%	-1.5%	0.01	0.24	33.1%	27.3%	0.044	0.024	0.01%
Warba Capital Holding	0.131	-0.007	-5.07%	1.25	NM	0.00	4	-9.0%	24.8%	0.07	0.55	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.114	0.000	0.00%	1.20	42.22	0.00	34	-1.7%	7.5%	0.13	1.12	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.443	0.001	0.23%	2.47	32.96	0.00	41	-4.7%	64.1%	0.00	0.00	8.5%	4.4%	0.575	0.134	0.10%
AL Safat Investment	0.097	-0.001	-1.03%	1.19	22.39	0.00	37	-0.9%	0.8%	0.10	1.00	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.058	0.000	0.00%	1.21	NM	0.00	2	0.0%	3.4%	0.00	0.00	-48.7%	-15.7%	0.087	0.044	0.01%
Total Financial Services - 44 Companies							4,096			28.98	143.82					9.64%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	0.0%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.38%
ATCK.KW	Advanced Technology	0.460	-0.010	-2.13%	0.98	13.58	4.26	69	-2.1%	-1.9%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.16%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								238			0.00	0.00					0.56%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.575	-0.001	-0.17%	0.83	17.43	0.00	1,468	-0.7%	13.0%	2.12	3.67	5.3%	3.2%	0.663	0.498	3.45%
HUMN.KW	Human Soft Holding	3.395	0.059	1.77%	3.76	10.08	11.42	434	-2.1%	-0.1%	0.01	0.00	36.4%	26.9%	3.845	2.972	1.02%
ALAF.KW	Alafco Aviation Lease and Finance	0.203	-0.002	-0.98%	0.88	NM	0.00	193	0.0%	12.8%	0.06	0.29	-0.5%	-0.1%	0.220	0.162	0.45%
KCEM.KW	Kuwait Cement	0.136	-0.002	-1.45%	0.52	28.33	3.62	97	-2.2%	1.5%	0.08	0.55	1.8%	1.2%	0.217	0.123	0.23%
CABL.KW	Gulf Cable and Electrical Industries Group	1.420	-0.021	-1.46%	1.31	14.91	4.16	295	-1.4%	8.4%	0.36	0.25	9.0%	6.9%	1.540	0.999	0.69%
INTG.KW	Integrated Holding	0.525	0.000	0.00%	2.14	36.89	2.86	133	-0.7%	2.9%	0.32	0.60	5.8%	3.7%	0.555	0.345	0.31%
PCEM.KW	Kuwait Portland Cement	0.870	0.000	0.00%	1.18	14.71	8.05	87	0.2%	3.6%	0.01	0.01	8.1%	5.9%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.147	-0.004	-2.65%	0.52	21.00	0.00	56	-6.4%	-17.9%	0.00	0.02	2.5%	1.3%	0.268	0.146	0.13%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.835	-0.015	-1.76%	2.12	23.34	2.35	151	-1.8%	1.8%	0.39	0.47	9.3%	3.7%	0.890	0.566	0.35%
NIBM.KW	National Industries	0.160	0.003	1.91%	0.67	12.74	6.37	58	1.9%	1.9%	0.00	0.03	5.2%	3.7%	0.195	0.152	0.14%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.085	0.075	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.274	0.001	0.37%	1.01	11.57	7.33	33	2.2%	17.1%	0.04	0.15	9.0%	5.6%	0.315	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.436	0.002	0.46%	1.41	7.59	6.91	75	0.0%	-3.5%	0.37	0.86	19.4%	4.9%	0.468	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.062	0.003	4.91%	0.47	NM	0.00	17	1.8%	18.1%	0.00	0.00	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.179	-0.006	-3.24%	0.95	12.44	6.49	18	-0.6%	13.3%	0.04	0.25	7.7%	6.1%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.049	-0.001	-2.00%	0.41	NM	0.00	11	-3.0%	25.6%	0.00	0.10	-3.0%	-1.0%	0.058	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.082	-0.001	-1.21%	0.67	10.90	6.06	13	0.2%	-0.5%	0.01	0.06	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.111	0.002	1.83%	0.59	9.66	6.12	19	0.9%	7.8%	0.01	0.07	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.015	0.007	0.00%
MRCK.KW	Metal and Recycling	0.091	0.000	0.00%	1.07	12.87	0.00	8	5.1%	9.6%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.344	0.002	0.58%	1.05	9.31	5.26	52	0.3%	6.2%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,245			3.85	7.51					7.64%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.865	0.000	0.00%	1.83	14.50	2.90	529	0.0%	-0.8%	0.00	0.00	12.9%	3.7%	1.900	0.965	1.25%
AINS.KW	Al Ahleia Insurance	0.645	0.000	0.00%	1.04	7.11	6.20	140	0.0%	5.7%	0.00	0.00	14.7%	5.5%	0.720	0.510	0.33%
KINS.KW	Kuwait Insurance	0.495	0.000	0.00%	0.66	2.29	8.08	91	0.0%	5.3%	0.00	0.00	NULL	NULL	0.577	0.415	0.22%
KWRE.KW	Kuwait Reinsurance	0.379	0.000	0.00%	1.29	10.12	1.45	98	0.0%	-1.6%	0.00	0.00	13.5%	5.6%	0.400	0.266	0.23%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.108	-0.001	-0.92%	0.81	5.49	5.20	26	-1.8%	7.2%	0.07	0.67	13.9%	5.1%	0.124	0.082	0.06%
FTIK.KW	First Takaful Insurance	0.264	0.012	4.76%	3.10	NM	0.00	28	14.3%	355.2%	0.57	2.15	-2.2%	-1.5%	0.474	0.038	0.07%
WETH.KW	Wethaq Takaful Insurance	0.025	-0.001	-4.15%	0.69	49.80	0.00	3	-2.7%	5.8%	0.01	0.34	1.4%	1.3%	0.035	0.019	0.01%
Total Insurance - 8 Companies								944			0.66	3.17					2.22%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.770	0.000	0.00%	1.70	9.52	6.49	75	0.0%	-4.1%	0.00	0.00	18.5%	14.7%	0.899	0.690	0.18%
IPGK.KW	Independent Petroleum Group	0.473	0.020	4.42%	0.85	12.99	6.62	86	-2.1%	12.6%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.104	-0.002	-1.89%	0.36	8.87	0.00	27	-3.7%	17.0%	0.06	0.61	4.2%	1.5%	0.130	0.087	0.06%
ENER.KW	Energy House Holding	0.067	-0.009	-11.42%	0.67	13.90	0.00	3	-11.4%	5.9%	0.00	0.01	1.7%	1.9%	0.095	0.047	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.01%
SENE.KW	Senergy Holding	0.038	0.001	3.02%	0.82	NM	0.00	7	2.7%	23.0%	0.00	0.11	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								204			0.07	0.73					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.761	-0.009	-1.17%	1.65	15.79	1.72	1,002	-1.2%	-9.7%	0.90	1.18	10.8%	5.4%	0.894	0.680	2.36%
SREK.KW	Salhia Real Estate	0.431	0.000	0.00%	1.34	16.06	3.31	236	-1.8%	0.5%	0.30	0.70	8.7%	3.5%	0.550	0.383	0.56%
TIJK.KW	Commercial Real Estate	0.107	0.000	0.00%	0.66	21.40	2.72	189	0.9%	4.9%	0.34	3.17	3.1%	1.8%	0.111	0.092	0.44%
NREK.KW	National Real Estate	0.080	0.000	0.50%	0.39	29.45	0.00	151	0.4%	21.6%	0.12	1.44	1.4%	1.0%	0.103	0.064	0.36%
TAMK.KW	Tamdeen Real Estate	0.390	0.000	0.00%	0.68	9.91	3.08	157	0.0%	8.6%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.37%
KREK.KW	Kuwait Real Estate	0.240	-0.002	-0.83%	1.61	19.42	1.20	224	0.0%	17.1%	3.52	14.55	8.7%	3.3%	0.261	0.101	0.53%
UREK.KW	United Real Estate	0.051	0.000	-0.20%	0.35	NM	0.00	66	-2.1%	9.9%	0.05	0.92	0.0%	0.1%	0.066	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.039	0.000	0.00%	0.39	NM	0.00	29	-1.3%	5.7%	0.00	0.03	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.080	-0.001	-1.23%	0.81	NM	0.00	37	-2.4%	9.3%	0.03	0.36	-66.9%	-18.3%	0.085	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.258	0.000	0.00%	0.39	9.94	1.85	52	-1.5%	1.6%	0.00	0.02	3.9%	3.0%	0.274	0.230	0.12%
INJA.KW	Injazzat Real Estate Development	0.102	0.000	0.00%	0.59	12.03	4.90	35	5.2%	17.2%	0.17	1.63	5.0%	2.7%	0.105	0.076	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.154	0.000	0.00%	2.14	4.10	0.00	50	0.7%	0.7%	0.12	0.77	71.5%	13.8%	0.166	0.048	0.12%
AYRE.KW	Aayan Real Estate	0.078	0.000	-0.38%	0.53	7.54	6.41	32	-1.6%	8.1%	0.05	0.65	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.078	0.004	5.29%	0.27	NM	0.00	20	7.8%	-2.6%	0.02	0.27	-4.4%	-1.4%	0.101	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.053	0.001	2.13%	0.57	22.56	0.00	24	0.8%	3.9%	0.02	0.37	2.5%	NM	0.061	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.079	-0.004	-4.82%	0.58	74.53	0.00	20	-4.8%	-0.5%	0.00	0.03	0.8%	0.6%	0.120	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.074	0.001	0.96%	0.87	21.68	6.85	42	1.8%	-3.2%	0.01	0.21	4.1%	2.7%	0.080	0.051	0.10%
DALQ.KW	Dalqan Real Estate	0.167	-0.007	-4.02%	1.55	54.93	1.69	10	-5.1%	13.6%	0.03	0.18	2.8%	2.4%	0.235	0.131	0.02%
SHCK.KW	Sokouk Holding	0.052	-0.001	-1.72%	0.99	5.88	0.00	29	-1.7%	0.0%	0.13	2.55	18.3%	9.3%	0.057	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.060	-0.002	-2.90%	0.54	16.96	6.45	22	-2.6%	3.3%	0.01	0.22	3.2%	1.8%	0.063	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.077	-0.001	-1.16%	0.76	6.87	0.00	28	-1.7%	13.8%	0.05	0.65	11.4%	3.1%	0.086	0.035	0.07%
AQAR.KW	Aqar Real Estate Investments	0.062	0.000	0.00%	0.50	19.19	3.25	14	-0.6%	6.2%	0.00	0.00	2.6%	2.1%	0.064	0.044	0.03%
MASH.KW	Mashaer Holding	0.066	-0.003	-3.78%	0.73	4.93	0.00	12	-1.8%	19.9%	0.00	0.00	15.3%	11.0%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	0.0%	0.0%	0.00	0.00	2.3%	1.9%	0.204	0.084	0.04%
OSOS.KW	Osos Holding Group	0.085	0.004	5.07%	0.74	10.38	9.90	9	1.1%	13.2%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.000	0.00%	1.16	NM	0.00	7	0.0%	2.4%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.024	0.012	0.01%
SANK.KW	Sanam Real Estate	0.202	0.004	2.02%	2.34	NM	0.00	20	9.8%	26.3%	0.70	3.48	-15.5%	-14.0%	0.290	0.082	0.05%
MENK.KW	Mena Real Estate	0.036	0.008	28.27%	0.44	NM	0.00	5	28.3%	28.3%	0.93	26.01	-6.8%	-5.4%	0.039	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.029	-0.001	-1.69%	0.47	74.36	0.00	3	-9.1%	12.0%	0.04	1.30	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.052	-0.003	-4.91%	0.29	52.83	0.00	7	-2.6%	17.5%	0.00	0.00	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,560			7.55	60.68					6.03%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.276	-0.002	-0.72%	2.34	NM	0.00	28	-0.4%	247.2%	0.16	0.57	-1.0%	-0.9%	0.292	0.072	0.06%
Total Technology - 1 Companies					2.34	NM	0.0%	28			0.16	0.57	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.515	-0.001	-0.19%	1.79	10.30	6.78	2,228	-2.7%	1.6%	0.95	1.84	17.7%	5.7%	0.572	0.451	5.24%
STC.KW	Kuwait Telecommunications	0.594	0.005	0.85%	2.51	17.81	5.09	593	0.7%	5.5%	0.42	0.71	14.3%	7.8%	0.770	0.520	1.40%
OORE.KW	National Mobile Telecommunications	1.489	-0.065	-4.18%	1.26	8.49	4.50	746	-2.0%	22.4%	0.41	0.27	15.6%	8.4%	1.558	0.957	1.76%
HAYK.KW	Hayat Communications	0.085	0.000	0.00%	0.80	NM	0.00	7	0.0%	0.1%	0.00	0.00	-18.1%	-7.3%	0.088	0.050	0.02%
Telecom - 4 Companies								3,575			1.78	2.83					8.41%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.164	-0.003	-1.80%	1.37	12.70	7.19	180	-2.9%	-5.2%	0.27	1.65	11.3%	3.0%	0.208	0.164	0.42%
Total Utilities - 1 Company								180			0.27	1.65					0.42%

Total Market 149 Companies					1.63	22.22	3.48	42,487			58.40	254.32					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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